



GUANGDONG INVESTMENT LIMITED
(粵海投資有限公司)

(Incorporated in Hong Kong with limited liability)
(於香港註冊成立之有限公司)

(Stock Code: 270)
(股份代號: 270)

NOTIFICATION LETTER 通知信函

12 December 2011

Dear Non-registered Shareholders^(Note 1),

Guangdong Investment Limited (the “Company”)
Notification of publication of a Circular on
Discloseable and Connected Transaction – Acquisition of Interest in Property Companies in China, Re-election of Director
and Notice of Extraordinary General Meeting (the “Current Corporate Communication”)

The English and Chinese versions of the Current Corporate Communication of the Company are available on the website of the Company at www.gdi.com.hk (the “Website”). You may now access to the Current Corporate Communication by browsing the “Announcements, Notices and Circulars” section at the Website.

If you would like to receive a printed copy of the Current Corporate Communication, please complete and sign the Request Form on the reverse side of this letter and return it to the Company c/o the Company’s share registrar (the “Share Registrar”), Tricor Tengis Limited, at 26/F., Tesbury Centre, 28 Queen’s Road East, Hong Kong by hand, or by post using the mailing label (for pre-paid postage in Hong Kong) at the bottom of the Request Form. You may also send an email for the purpose to gdi-ecom@hk.tricorglobal.com.

Please note that by completing and returning the Request Form to request for the printed version(s) of the Current Corporate Communication, you will expressly indicate that your instruction to receive printed version(s) will apply to all future Corporate Communications^(Note 2) of the Company to be sent to you until you notify the Share Registrar to the contrary or you cease to hold any shares of the Company.

Should you have any queries in relation to this letter, please contact the Share Registrar’s Customer Service Hotline at (852) 2980 1333 between 9:00 a.m. and 5:00 p.m., Monday to Friday (excluding Hong Kong public holidays).

Yours faithfully,
For and on behalf of
Guangdong Investment Limited
Ho Lam Lai Ping, Theresa
Company Secretary

Notes: 1 This letter is addressed to Non-registered Shareholders whose shares in the Company are held in the Central Clearing and Settlement System and who have notified the Company from time to time through Hong Kong Securities Clearing Company Limited to receive Corporate Communications from the Company.

2 Corporate Communications include annual/interim reports, notices, circulars, proxy forms, or other publications of the Company (including any “Corporate Communication” as defined in the Rules Governing the Listing of Securities on The Stock Exchange of Hong Kong Limited).

敬啟者：

粵海投資有限公司(「本公司」)
通函 — 須予披露及關連交易：在中國收購物業公司權益、重選董事
及股東特別大會通告(「本次公司通訊」)之發佈通知

本公司之本次公司通訊的英文及中文版本，現已登載於本公司的網站www.gdi.com.hk(「本公司網站」)，閣下可在本公司網站的「公告及通函」項下閱覽本次公司通訊。

閣下如欲收取本次公司通訊之印刷本，請填妥及簽署本函背頁之申請表格，以人手送遞或郵寄(使用申請表格底部隨附之郵寄標籤(已預付在香港投寄之郵費))給本公司(由本公司之股份過戶登記處卓佳登捷時有限公司(「股份過戶登記處」)代收，其地址為香港皇后大道東28號金鐘匯中心26樓)。閣下亦可將有關的要求以電郵送至gdi-ecom@hk.tricorglobal.com。

請注意，當閣下填寫及交回申請表格以索取本次公司通訊之印刷本後，即表示確認閣下收取印刷本之指示將適用於本公司今後所有之公司通訊^(註2)，直至閣下通知股份過戶登記處另作安排或停止持有本公司的股份為止。

閣下如對本函有任何疑問，請於星期一至星期五(香港公眾假期除外)上午九時至下午五時，致電股份過戶登記處客戶服務熱線(852) 2980 1333查詢。

此 致

列位非登記股東^(註1) 台照

代表
粵海投資有限公司
公司秘書
何林麗屏
謹啟

2011年12月12日

附註： 1 本函乃向本公司非登記之股東發出，非登記股東所持之本公司股份存放於中央結算及交收系統，並透過香港中央結算有限公司不時向本公司發出通知，表示欲收取本公司的公司通訊。

2 公司通訊包括本公司的周年/中期報告、通告、通函、代表委任表格或其他刊物(包括《香港聯合交易所有限公司證券上市規則》內所指的「公司通訊」)。

Name(s) and address of Non-registered Shareholder(s):
非登記股東之姓名及地址：

Request Form 申請表格

To: **Guangdong Investment Limited (the “Company”)**
(Stock Code: 270)
c/o Tricor Tengis Limited
26/F., Tesbury Centre
28 Queen’s Road East, Hong Kong

致： 粵海投資有限公司(「公司」)
(股份代號：270)
由卓佳登捷時有限公司代收
香港皇后大道東28號
金鐘匯中心26樓

I/We would like to receive the Current Corporate Communication and all future Corporate Communications of the Company in the manner as indicated below:

本人／吾等希望以下列方式收取本次公司通訊及日後刊發的所有公司通訊：

(Please mark a “√” in **ONLY ONE** of the following boxes)

(請僅在下列其中一個空格內劃上「√」號)

- to receive the **printed English version only**; **OR**
僅收取英文印刷本；或
- to receive the **printed Chinese version only**; **OR**
僅收取中文印刷本；或
- to receive **both the printed English and Chinese versions**.
同時收取英文及中文印刷本。

Name(s) of Non-registered Shareholder(s)
非登記股東姓名

Signature
簽名

(Please use **BLOCK CAPITALS** 請用英文正楷填寫)

Contact telephone number
聯絡電話號碼

Date
日期

Notes 附註：

- Please complete, sign and return this Request Form to the Company’s share registrar, Tricor Tengis Limited, by hand (address as shown above), by post (using the mailing label as indicated below) or by email (gdi-ecom@hk.tricorglobal.com).
請填妥及簽署此申請表格，並經人手送遞(地址見上方)、郵遞(按下述的指示使用郵寄標籤)或電郵(gdi-ecom@hk.tricorglobal.com)交回公司股份過戶登記處卓佳登捷時有限公司。
 - This letter is addressed to Non-registered Shareholders whose shares in the Company are held in the Central Clearing and Settlement System and who have notified the Company from time to time through Hong Kong Securities Clearing Company Limited to receive Corporate Communications from the Company.
本函件乃向公司非登記之股東發出，非登記股東所持之公司股份存放於中央結算及交收系統，並透過香港中央結算有限公司不時向公司發出通知，表示欲收取公司的公司通訊。
 - Any form with more than one box marked “√”, with no box marked “√”, with no signature or otherwise incorrectly completed will be void.
如在本表格作出超過一項選擇、或未有作出選擇、或未有簽署、或填寫不正確，則本表格將會作廢。
 - The above instruction will apply to the Corporate Communications to be sent to you until you notify to the Company c/o of the Company’s share registrar, Tricor Tengis Limited, to the contrary or unless you have at anytime ceased to have holdings in the Company.
上述指示適用於所有日後發送予閣下之公司通訊，直至閣下通知公司的股份過戶登記處卓佳登捷時有限公司另作安排或閣下停止持有公司的股份為止。
 - For the avoidance of doubt, we do not accept any special instructions written on this Request Form.
為免存疑，於本申請表格上書寫之任何特定指示，公司將不予處理。
- * *Corporate Communications include annual/interim reports, notices, circulars, proxy forms or other publications of the Company (including any “Corporate Communication” as defined in the Rules Governing the Listing of Securities on The Stock Exchange of Hong Kong Limited).*
公司通訊包括公司的周年／中期報告、通告、通函、代表委任表格或其他刊物(包括《香港聯合交易所有限公司證券上市規則》內所指的「公司通訊」)。

Please cut and stick the mailing label on the envelope when returning this Request Form to us.

No postage stamp is required for local mailing

當閣下寄回此申請表格時，請將郵寄標籤剪貼於信封上。
如在本港投寄，閣下毋須貼上郵票。

Mailing Label 郵寄標籤

Tricor Tengis Limited
卓佳登捷時有限公司
Freepost No. 簡便回郵號碼：37
Hong Kong 香港