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GUANGDONG INVESTMENT LIMITED
(粵海投資有限公司)

(Incorporated in Hong Kong with limited liability)

(Stock Code: 0270)

POLL RESULTS OF THE EXTRAORDINARY GENERAL MEETING
HELD ON 20 MARCH 2017

The Board is pleased to announce that the Resolutions were duly passed by way of poll at the EGM held on 20 March 2017.

References are made to the announcement of Guangdong Investment Limited (the “**Company**”) dated 19 January 2017 and the circular of the Company dated 24 February 2017 (the “**Circular**”) in relation to the discloseable and connected transaction and re-election of director of the Company as set out in the Circular. Unless otherwise stated, terms used in this announcement shall have the same meanings as defined in the Circular.

The board of Directors (the “**Board**”) of the Company is pleased to announce that, at the extraordinary general meeting of the Company (the “**EGM**”) held on 20 March 2017, the ordinary resolutions (i) to approve the Acquisition, the Specific Mandate, the Sale and Purchase Agreement and all transactions contemplated thereunder (“**Resolution No. 1**”); and (ii) to re-elect Mr. Cai Yong as a Director (“**Resolution No. 2**”) (collectively, the “**Resolutions**”), as set out in the notice of the EGM contained in the Circular were duly passed by way of poll.

As at the date of the EGM, the number of issued shares of the Company was 6,264,931,421 Shares.

In relation to Resolution No. 1, as set out in the Circular, GDH Limited and any of its directors who were entitled to vote at the EGM, with a material interest in the Acquisition, and the associates of each of them (who in aggregate held 3,428,911,137 Shares, representing approximately 54.73% of the issued share capital of the Company as at the date of the EGM) abstained from voting on Resolution No. 1. Thus, the total number of Shares entitling the Independent Shareholders to attend and vote for or against Resolution No. 1 at the EGM was 2,836,020,284 Shares, representing approximately 45.27% of the issued share capital of the Company as at the date of the EGM.

In relation to Resolution No. 2, the total number of Shares entitling the holders to attend and vote for or against at the EGM was 6,264,931,421 Shares.

To the best knowledge of the Directors, save as disclosed above, there were no other Shareholders that were required under the Listing Rules to abstain from voting at the EGM. There were no Shares entitling the holders to attend and abstain from voting in favour of any of the Resolutions at the EGM as set out in Rule 13.40 of the Listing Rules. There were no Shares entitling the Shareholders to attend and vote only against any of the Resolutions at the EGM.

The Company's share registrar, Tricor Tengis Limited, was appointed as the scrutineer at the EGM for the purpose of vote-taking. Set out below are the poll results in respect of the Resolutions put to the vote at the EGM.

ORDINARY RESOLUTIONS <i>(Note)</i>		Number of Votes (Approximate %)	
		FOR	AGAINST
1.	To approve the Acquisition, the Specific Mandate, the Sale and Purchase Agreement and all transactions contemplated thereunder.	1,634,687,316 (86.29%)	259,830,982 (13.71%)
2.	To re- elect Mr. Cai Yong as a Director.	5,166,946,329 (97.49%)	132,976,148 (2.51%)

Note: The full text of the Resolutions was set out in the notice of the EGM contained in the Circular.

As more than 50% of the votes were cast in favour of the Resolutions, the Resolutions were duly passed as ordinary resolutions.

By Order of the Board
HUANG Xiaofeng
Chairman

Hong Kong, 20 March 2017

As at the date of this announcement, the Board of Directors of the Company comprises four Executive Directors, namely, Mr. HUANG Xiaofeng, Mr. WEN Yinheng, Mrs. HO LAM Lai Ping, Theresa and Mr. TSANG Hon Nam; six Non-Executive Directors, namely, Mr. CAI Yong, Mr. WU Jianguo, Mr. ZHANG Hui, Ms. ZHAO Chunxiao, Mr. LAN Runing and Mr. LI Wai Keung; and five Independent Non-Executive Directors, namely, Dr. CHAN Cho Chak, John, Dr. the Honourable LI Kwok Po, David, Mr. FUNG, Daniel R., Dr. the Honourable CHENG Mo Chi, Moses and Mr. WU Ting Yuk, Anthony.