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**GUANGDONG INVESTMENT LIMITED**  
**( 粵 海 投 資 有 限 公 司 )**

*(Incorporated in Hong Kong with limited liability)*  
**(Stock Code: 00270)**

**TERM LOAN FACILITY IN**  
**THE PRINCIPAL AMOUNT OF HK\$1,000 MILLION AND**  
**DISCLOSURE PURSUANT TO RULE 13.18 OF THE LISTING RULES**

This announcement is made by the Company pursuant to Rule 13.18 of the Listing Rules.

This announcement is made by Guangdong Investment Limited (the “Company”) pursuant to Rule 13.18 of the Rules Governing the Listing of Securities on The Stock Exchange of Hong Kong Limited (the “Listing Rules”).

On 3 February 2021, Guangdong Land Holdings Limited (“GD Land”, a direct non-wholly owned subsidiary of the Company, and together with its subsidiaries, the “GD Land Group”) accepted a facility letter (the “Facility Letter”) issued by a bank whereby a term loan facility (the “Facility”) for 360 days in the principal amount of HK\$1,000 million would be made available by the bank to GD Land subject to the terms and conditions of the Facility Letter for the purpose of financing the investment projects of GD Land, refinancing the existing indebtedness of GD Land and financing the general working capital of GD Land Group.

Pursuant to the Facility Letter, the bank may by notice to GD Land require GD Land to fully repay the loans under the Facility within one month if any one of the following events has occurred:

- (i) the Guangdong Provincial People’s Government of the People’s Republic of China (the “Guangdong Provincial Government”) ceases to be the single largest shareholder and holds (directly or indirectly) less than 50% interest of 廣東粵海控股集團有限公司 (Guangdong Holdings Limited\*)(“Guangdong Holdings”);  
or
- (ii) Guangdong Holdings ceases to be the single largest shareholder and holds (directly or indirectly) less than 50% interest of the Company.

At the date of this announcement, Guangdong Holdings, the ultimate controlling shareholder of the Company, holds approximately 56.49% interest in the Company and is controlled by the Guangdong Provincial Government. In addition, the Company holds approximately 73.82% interest of GD Land.

The Company will make continuing disclosure in its subsequent interim and annual reports for so long as the above obligations continue to exist pursuant to the requirements of Rule 13.21 of the Listing Rules.

*\* The English name of the Chinese entity is the translation of its Chinese name, and is included in this announcement for reference only. In the event of any inconsistency, the Chinese name shall prevail.*

By Order of the Board  
**TSANG Hon Nam**  
*Director*

Hong Kong, 3 February 2021

*As at the date of this announcement, the Board of the Company comprises four Executive Directors, namely, Mr. HOU Wailin, Mr. LIN Tiejun, Mr. WEN Yinheng and Mr. TSANG Hon Nam; three Non-Executive Directors, namely, Mr. CAI Yong, Mr. LAN Runing and Mr. FENG Qingchun; and five Independent Non-Executive Directors, namely, Dr. CHAN Cho Chak, John, Dr. the Honourable LI Kwok Po, David, Mr. FUNG, Daniel R., Dr. the Honourable CHENG Mo Chi, Moses and Mr. WU Ting Yuk, Anthony.*